

How it works - Animation & Reality





https://www.youtube.com/watch?v=zV2yZkRFBK0&t=7s



https://www.youtube.com/watch?v=WPEmBw7bLp8

27.09.2017

What key stakeholders say

SIEMENS

Ingenuity for life

Truck OEM CEO

"From a technical point of view we are ready today

ed road



"Sweden and Germany agree to ... campaign at European level for the wider spread of this technology."

- Joint Declaration of the German and Swedish Governments in January 2017

Source: German & Swedish partnership for innovation

Road hauliers

"Can we count on, also using renewable electricity directly via high efficient catenaries? [If not] The implications for costs are 'worlds' apart "

Road Authorities

- 2 year assessment with German authorities laying the ground for field trials
- Approved within the existing Swedish rules and regulations



Thank you for your attention





Patrik Akerman

Business Developer eHighway

Siemens AG
Mobility
Technology & Innovation
eHighway

Erlangen, Germany

Mobile: +49 (172) 735 1509

E-mail: patrik.akerman@siemens.com

www.siemens.com/ehighway

#eHighway

27.09.2017



Back ups

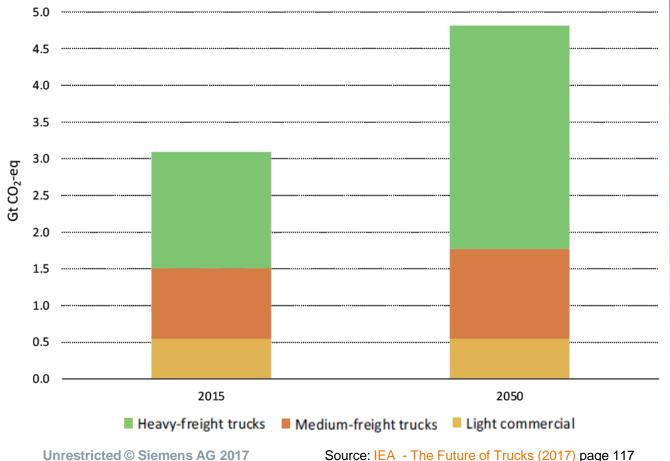
Unrestricted © Siemens AG 2017

siemens.com/eHighway

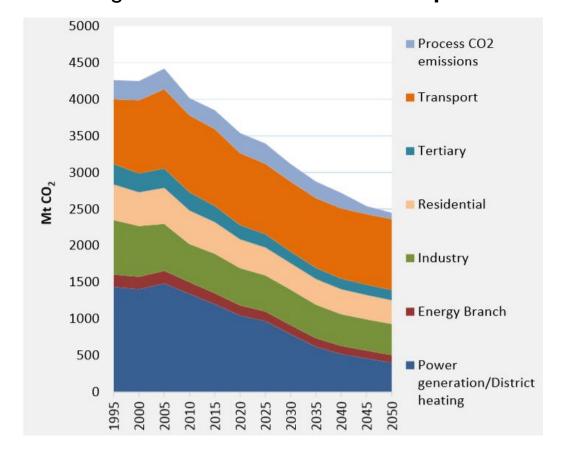
Road freight emissions trends make it clear: Solutions for decarbonization are needed



Based on latest policy announcements, global heavy road freight is forecast to emit 3 Gt CO₂ by 2050.



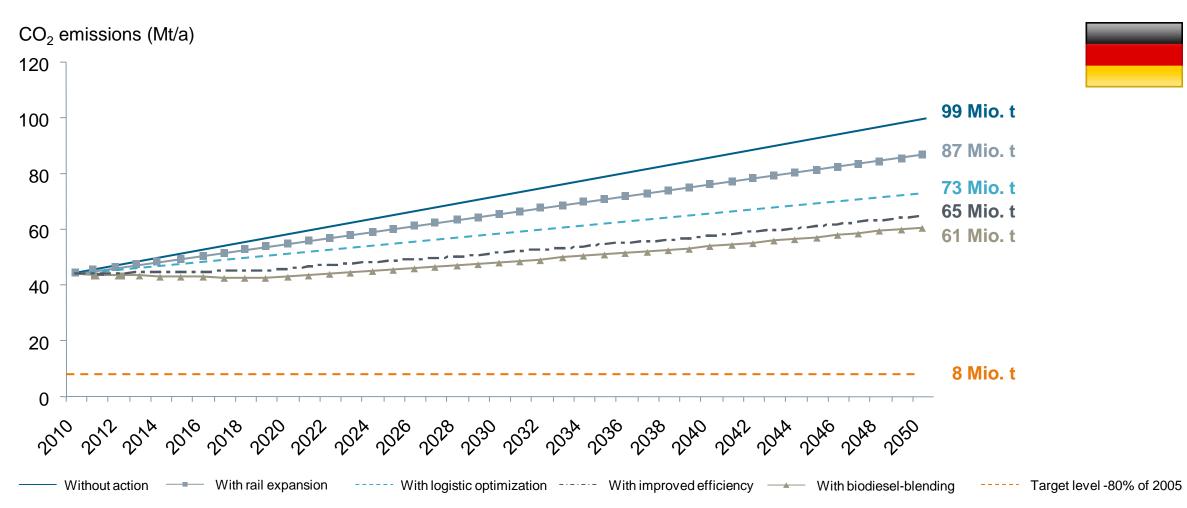
Transport will increasingly be the biggest challenge for decarbonization in Europe.



Source: European Commission reference scenario for 2050 (2013) page 53

Measures to reduce road freight CO₂ emissions

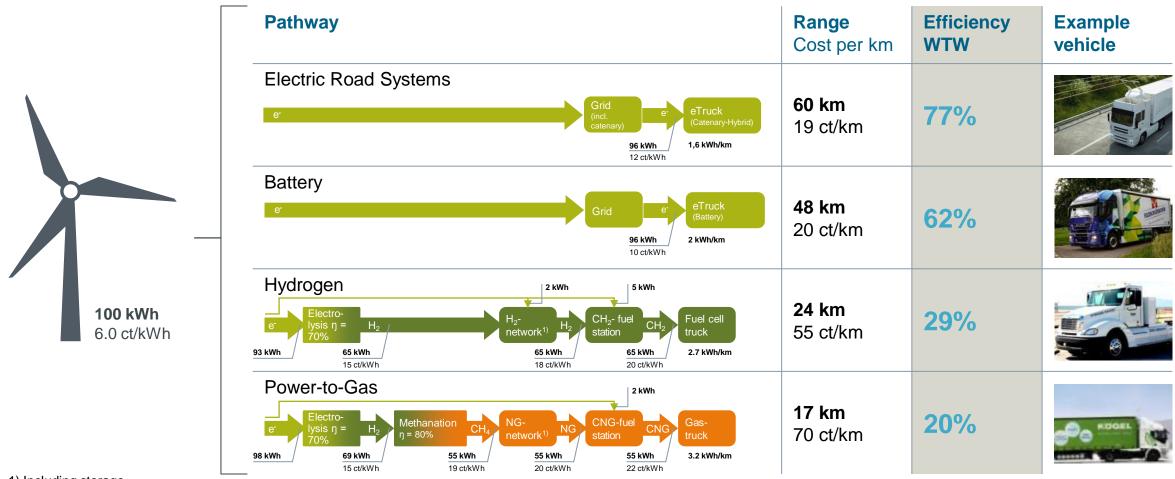




Source: German Ministry of Environment (BMU), March 2013

Zero emission trucks are possible with renewable energy, but efficiency varies greatly





1) Including storage

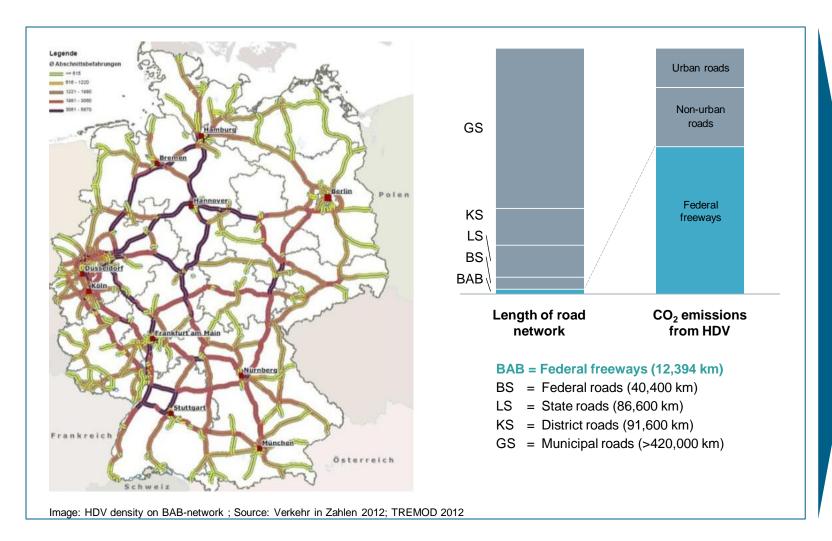
Source: German Ministry of Environment

Unrestricted © Siemens AG 2017

Infrastructure on heavily use roads addresses significant part of heavy duty vehicle (HDV) emissions



Ingenuity for life



The analysis of the German road network leads to the following key messages:

1

60% of the HDV emissions occur on 2% of the road network (BAB = 12,394 km)



The most intensely used 3,966 km handle 60% of all ton-km on the BAB

Focusing first on the main freight transport routes, a significant decarbonization step can be achieved.

This approach can be applied all over the world.

Unrestricted © Siemens AG 2017

Page 10 27.09.2017 Akerman / MO TI EH

Compatible with and complementary to other alternative fuel technology



The eHighway hybrid truck can be configured to suit specific applications Combustion Truck types **Drive system On-board source** Non-electrical source of electricity engine of energy (<u>(</u> Tractor truck $\xrightarrow{\leftarrow}$ Parallel-hybrid Engine (small) - + Battery (small) Diesel (2 axles) ₩<u></u> Tractor truck - + Bio-fuel Serial-hybrid Battery (medium) Engine (medium) $\rightarrow -+ \rightarrow$ (3 axles) HOOO Rigid truck CNG -47-CNG/LNG Full electric Battery (large) Engine (large) - + (2 axles) Rigid truck H. Fuel cell H_2 (3 axles) Rigid truck (4 axles)

Unrestricted © Siemens AG 2017

Page 11 27.09.2017

eHighway is developing quickly and is ready for commercial use in near future





Development project

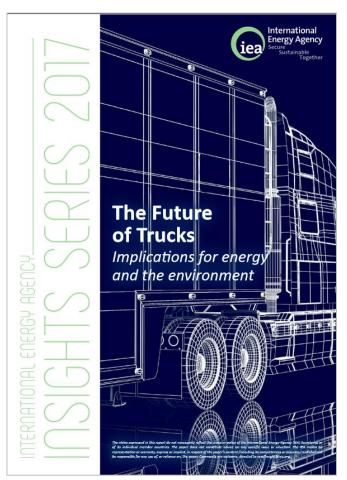
- Test track of 2.1 km with realistic highway conditions
- Cooperation with e.g. Scania and Volvo
- Technical assessment of complete system by TU Dresden
 & BASt (the German Federal Highway Research Institute)
- Analysis of the economic and ecological impacts by German federal ministries lead to announcement of field trials in 2017
- Several public reports have confirmed positive results: UBA (Sept 2015), Öko-Institute (Nov 2016), IRU (March 2017), IEA (June 2017 and July 2017)
- Project-specific analysis always necessary

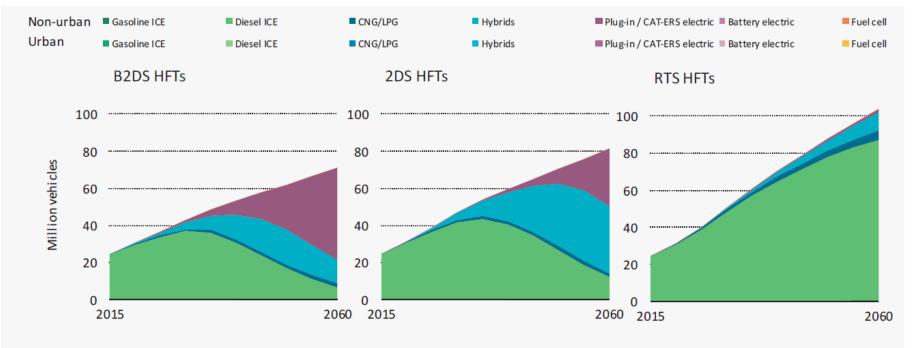
Unrestricted © Siemens AG 2017

Page 12 27.09.2017 Akerman / MO TI EH

IEA's recommended policy scenario foresees 36% of the world's heavy freight trucks to be using this technology by 2050







Source: IEA (2017a), Mobility Model, March 2017 version, database and simulation model, www.iea.org/etp/etpmodel/transport/.

Source: <u>IEA - Energy Technology Perspectives (2017)</u> [pay wall]

Source: IEA - The Future of Trucks (2017) page 124

Unrestricted © Siemens AG 2017

Page 13 27.09.2017 Akerman / MO TI EH

Speech by the president of BGL, an association representing many German trucking Co's, given at their 2016 Meeting, w/ the Transport Minister attending



Sehr geehrter Herr Bundesminister, an dieser Stelle wird deutlich, welche Sorgen wir im Gewerbe in Bezug auf den Klimaschutz und die Ziele des Entwurfs zum Klimaschutzplan der Bundesregierung haben. Wie wird sich die Politik entscheiden? Bekommen wir nur die

überschüssigen Strommengen, wenn die Sonne scheint und der Wind stark bläst zur Kraftstofferzeugung zugewiesen? Oder dürfen wir damit rechnen, dass auch wir mit Oberleitungen regenerativ gewonnenen Strom hocheffizient direkt nutzen können? Dazwischen liegen kostenrechnerisch "Welten". Wenn es tatsächlich so sein sollte, dass im Jahr 2050

...which in English translates as:

Honored Mr. Federal minister, at this point it becomes clear, the concerns we in the industry have in regards to climate protection and the goals of the draft climate plan of the federal government. Which way will the policies go? Will we only get the surplus electricity, when the sun shines and winds are strong, to generate synthetic fuels? Or can we count on, also using renewable electricity directly via high efficient catenaries? The different implications for costs are "worlds" apart.

27.09.2017

External assessment ... ecologically and economically beneficial



Umweltforschungsplan des Bundesministeriums für Umwelt, Naturschutz, Bau und Reaktorsicherheit

Forschungskennzahl 3713 45 103 UBA-FB-00 [trägt die UBA-Bibliothek ein]

Erarbeitung einer fachlichen Strategie zur Energieversorgung des Verkehrs bis zum Jahr 2050

von

Peter Kasten Moritz Mottschall Öko-Institut e.V., Berlin

Wolfgang Köppel Charlotte Degünther DVGW-Forschungsstelle am Engler-Bunte-Institut des Karlsruher Instituts für Technologie (KIT), Karlsruhe

Martin Schmied Philipp Wüthrich INFRAS AG, Bern

Öko-Institut e.V., Schicklerstraße 5-7, 10179 Berlin

Im Auftrag des Umweltbundesamtes

08/2015

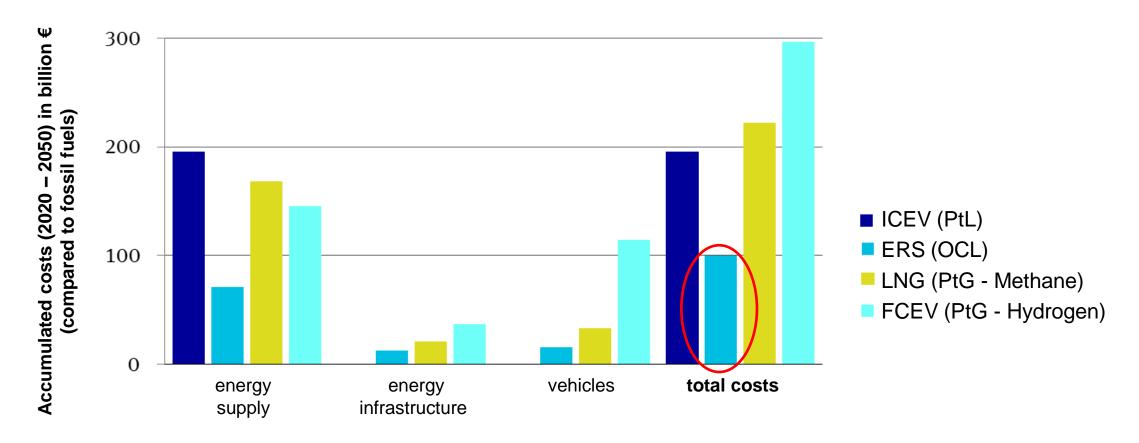
The German Federal Environment Agency (UBA) commissioned the independent German Öko-Institute to make a comprehensive strategy for traffic energy supply until 2050:

- published in Nov 2016 (<u>source</u>)
- covers all modes of transport
- refers to following options for long haul road freight transport
 - Carbon neutral fuels (sustainable biofuels, synthetic fuels from renewables)
 - Fuel cell electric vehicle (hydrogen from renewables)
 - Direct use of electricity (electric road systems)

Example: costs of carbon neutral long haul road freight transport (see next slide)

External assessment ... ecologically and economically beneficial





Key assumptions:

- Length of electric network: 4,000 km; Infrastructure costs: 2.2 million €/km; Maintenance 2.5% of investment per year
- Additional vehicle costs: per today 50,000 € / truck; per 2050 19,000 € per truck; share of direct electric traction: 60% in 2050

Unrestricted © Siemens AG 2017

Where are we now?

SIEMENS Ingenuity for life

Sweden – Operation started



- Innovation Procurement Process for demo projects by Trafikverket
- Field trial (2 years) started <u>June 2016</u>
- Overall aim: evaluate ERS-options prior to introduction on road network
- Scania as truck OEM, second truck will join operation July 2017

USA – trucks ready



- eHighway to reduce emissions of port links on 1-mile infrastructure near ports in L.A. and Long Beach
- Cooperation with Volvo Trucks and local truck converters
- Contract with South Coast Air Quality Management District testing for at least 6 month in 2017

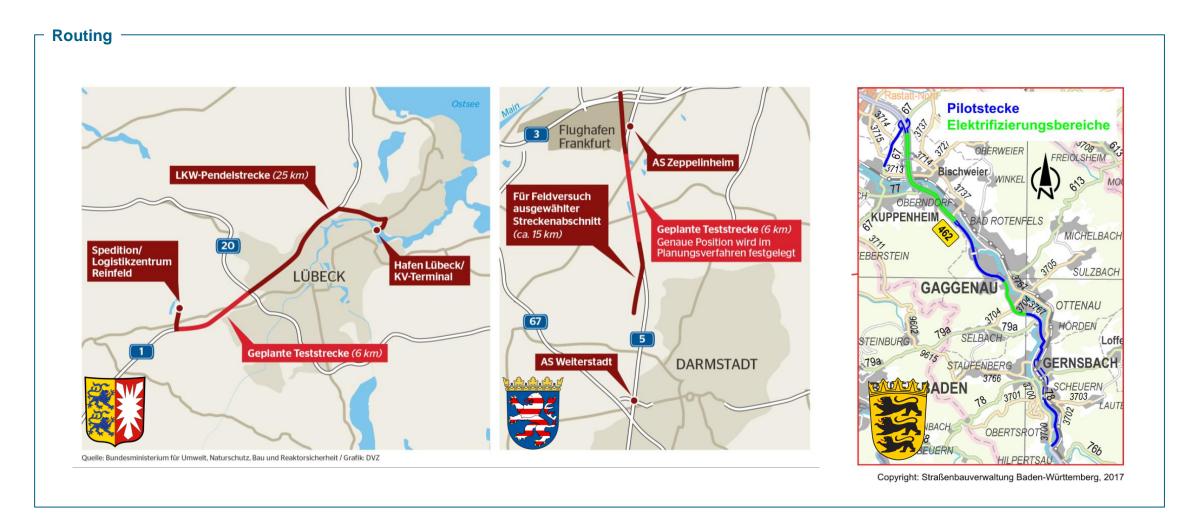
Germany – field trials announced



- Cabinet of the German Federal
 Government decided on field trial of eHighway ERS in call 10/2015
- Project decision for Federal States
 Schleswig-Holstein and Hesse
- Hesse contract awarded to Siemens,
 Schleswig-Holstein still pending
- Construction approx. 2018 // field trials approx. 2019

Field Trials in Germany are a necessary next step for the development of the system





Unrestricted © Siemens AG 2017

Page 18 27.09.2017 Akerman / MO TI EH

The path forward focuses on the electrification of highly frequented SIEMENS routes

eHighway application fields _

Near term





Long term



Shuttle transport

Mine transport

Long haul traffic

The development path of road electrification can echo that of rail electrification a century ago

Unrestricted © Siemens AG 2017

Page 19 27.09.2017 Akerman / MO TI EH